



CONFERENCE ON PHILANTHROPY 2010 – APRIL 22-24

- ♥ Presented by the International Association of Advisors in Philanthropy (AiP).
- ♥ Visit us online at advisorsinphilanthropy.org or call 1-888-597-6575 to register.
- ♥ The Chartered Advisor in Philanthropy (CAP) Intensive Review and Exam for GS839, GS849 & GS859 are offered on April 21-22, 2010.

THURSDAY, APRIL 22, 2010

10:00 am -12:45 pm	REGISTRATION — <i>InterContinental Chicago O'Hare – Rosemont, Illinois</i>	
11:30 -12:30 pm	FIRST-TIMER REGISTRATION — <i>Welcome to first-timers to the Conference on Philanthropy, meet and greet with AiP Board Members</i>	
12:45-1:00 pm	WELCOME AND OPENING REMARKS — <i>Sally Alspaugh, Conference Chair</i>	
1:00-2:30 pm	GENERAL SESSION KEYNOTE DAN SULLIVAN , THE STRATEGIC COACH — ♥ <i>The Ten Multipliers</i>	
2:30-2:50 pm	COFFEE & SOFT DRINKS WITH SPONSORS	
2:50-3:50 pm	♥ <i>Leadership in Philanthropic Advising, The AIP Member Survey</i> <i>Thomas E. Backer, PhD, HUMAN INTERACTION RESEARCH INSTITUTE</i>	♥ <i>Donor Advised Funds: Your Back Stage Pass</i> <i>Karla Valas, FIDELITY CHARITABLE GIFT FUND AND David Brosnan, FIDELITY CHARITABLE SERVICES</i>
4:00-5:00 pm	♥ <i>Engaging The Next Generation of Givers</i> <i>Mary Galetti, THE TECOVAS FOUNDATION</i>	♥ <i>The L3C and Catalytic Philanthropy</i> <i>Marc Lane, THE LAW OFFICE OF MARC J. LANE, P.C.</i>
6:00-8:00 pm	DINNER AND ♥ "GIVING CIRCLE 100X" followed by SHAKING THE TREE FOUNDATION PRESENTATION	
8:00 pm	NETWORKING IN HOTEL LOUNGE	

FRIDAY, APRIL 23, 2010

8:00-8:15 am	ANNOUNCEMENTS AND INTRODUCTIONS	
8:15-9:45 am	GENERAL SESSION KEYNOTE WILLIAM R. GUSTOFF, JD , WHITAKER HAGENOW GBMG – ♥ <i>Estate Planning under the 2010 EGTRRA Regime</i>	
9:45-10:15 am	COFFEE BREAK WITH SPONSORS	
10:15-11:15 am	♥ <i>Back to Basics: How Best to Give?</i> <i>Amy Kass, HUDSON INSTITUTE</i>	♥ <i>Creative Charitable Planning with Non-Cash Assets</i> <i>Bryan Clontz, CAP, CHARITABLE SOLUTIONS, LLC</i>
11:30-12:20 pm	LUNCH AND CORPORATE SPONSOR INTRODUCTIONS	
12:30-1:30 pm	♥ <i>Philanthropic Travel Panel</i> MODERATOR - <i>Alan Peacock</i> ; PANELISTS - <i>Tony Frank, WORLD VISION, Barbara Rose, THE HUNGER PROJECT, AND Mike Mantel, LIVING WATERS</i>	♥ <i>Grassroots Giving: Why Small, Local, and Immediate is Better than Big, Comprehensive and Collaborative</i> <i>William Schambra, THE HUDSON INSTITUTE</i>
1:45-2:45 pm	♥ <i>Transformational Philanthropy: Entrepreneurs and Nonprofits</i> <i>Lisa Dietlin, LISA M. DIETLIN AND ASSOCIATES, INC.</i>	♥ <i>Unique Opportunities for Charitable Estate Planning in the Current Environment: Donor's Perspective Case Study</i> <i>Mayur Dalal, MBA, THE LEGACY PLANNING GROUP INC.</i>
2:45-3:30 pm	COFFEE & SOFT DRINKS WITH SPONSORS	
3:30-5:00 pm	GENERAL SESSION KEYNOTE LLOYD REEB , HALF TIME – ♥ <i>Helping Your Wealthy Clients Gain Clarity About Their Philosophy of Philanthropy</i>	
5:00-6:00 pm	AIP UPDATE	
6:00-7:00 pm	MARKETPLACE RECEPTION WITH SPONSORS	

SATURDAY, APRIL 24, 2010

8:00-8:15 am	ANNOUNCEMENTS AND INTRODUCTIONS — <i>Sally Alspaugh, Conference Chair</i>	
8:15-9:45 am	GENERAL SESSION KEYNOTE PROFESSOR RANDALL ROTH , UNIV. OF HAWAII SCHOOL OF LAW – ♥ <i>Lessons from the Bishop Estate Scandal</i>	
9:45-10:15 am	COFFEE BREAK WITH SPONSORS	
10:15-11:45 am	GENERAL SESSION KEYNOTE ROBERT L. WOODSON, SR. , CENTER FOR NEIGHBORHOOD ENTERPRISE – ♥ <i>Creative Grantmaking: Lessons Learned from the Principles that Operate in the Market Economy</i>	
11:45 am	CLOSING REMARKS — <i>Sally Alspaugh, Conference Chair</i>	
12:00 noon	ADJOURN	

- ♥ CFP and PACE credits have been applied for.
- ♥ The Conference will be held at the InterContinental Chicago O'Hare, Illinois, just 5 minutes from Chicago O'Hare Airport with free shuttles. AiP room block rate is \$129/night plus tax. Call (847) 544-5300 for hotel reservations or reserve online at www.icohare.com.